

CONNECT, VIEW, SHARE, & UPDATE

Create a bridge between
EZLynx and your inbox.

INCREASE PRODUCTIVITY



Match emails to applicants

Emails are automatically matched to applicants, or can be searched for and associated manually. From there, add labels or mark emails with familiar sticky notes. Enhanced Workspace users have the added ability to mark a task as important and set a due date and time from the plug-in.



Master your EZLynx tasks directly from Outlook

Mark actionable items and add EZLynx Workspace reminders to complete the task. Select specific tasks to associate with emails, attachments and notes. If you need to reopen or close a task, complete that action directly within Outlook as well.



Keep email addresses up-to-date

When a customer's email changes, update the email address on file in EZLynx right from Outlook.



Sync and save between multiple devices

Quickly switch between home and office computers without interruption—our plug-in will sync and save your previous actions automatically.

EZLYNX FOR OUTLOOK

PLUG-IN FOR MICROSOFT OUTLOOK

IMPROVE YOUR SERVICEABILITY

Auto-match emails

Because the plug-in automatically matches emails to the appropriate EZLynx record, your entire agency will find it easier to manage your customer interactions. EZLynx for Outlook keeps you organized, so that you can stay focused on your customers' needs.

Import email attachments

Email attachments can be easily uploaded and attached to the proper record in EZLynx. If the email has embedded images—such as a logo in an email signature—the plug-in will automatically recognize those images and not import them. Preview documents and save them to specific folders directly from Outlook, so you can stay organized and spend more time working with clients.

PROFITABILITY MADE EASY

Fully integrated products

View EZLynx Campaigns for customers directly from your existing Outlook account. The plug-in allows you to manage marketing communication from your email. Agents can see an applicant's Drip Campaign status and manage it without having to switch accounts.

Reliable records

Automatically identify emails in your Outlook that are from customers or leads by matching the applicant's email address. Agents can store email threads and attachments to the applicant's account, ensuring there is always a current history of the customer's communication—no matter who they contacted.